



IDERA DB Change Manager

Quick Start Guide

Version 17.1.x

Published September 2020

© 2020 IDERA, Inc. IDERA, the IDERA logos, and all other IDERA product or service names are trademarks or registered trademarks of IDERA, Inc. All other trademarks are property of their respective owners.

This software/documentation contains proprietary information of IDERA, Inc.; it is provided under a license agreement containing restrictions on use and disclosure and is also protected by copyright law. Reverse engineering of the software is prohibited.

At IDERA, we deliver a new generation of tools for managing, administering, and securing your Microsoft Windows Servers, including SQL Server, PowerShell and Microsoft Dynamics. We employ numerous industry experts worldwide who are devoted to bringing proven solutions to you, the administrator. IDERA provides solutions that help you ensure server performance and availability and reduce administrative overhead and expense. Our award-winning products install in minutes, configure in hours and deploy worldwide in days. IDERA is a Microsoft Gold Certified Partner headquartered in Houston, Texas, with offices in London, UK, Melbourne, Australia, and Sao Paulo, Brazil. To learn more, please visit <http://www.idera.com/>.

September 22, 2020

Contents

Contents.....	3
Introducing DB Change Manager.....	5
Key Features of DB Change Manager	5
Data Comparison and Synchronization.....	6
Schema Comparison and Synchronization.....	6
Database Configuration Management	6
Reports, Notifications, and Change History	6
Data Masking.....	6
Source Control System Integration	7
Requirements	7
Database Support.....	7
Cloud	8
Installing and Upgrading DB Change Manager	8
Key Concepts of DB Change Manager	8
Understanding Jobs and Scripts in DB Change Manager.....	8
Understanding the DB Change Manager User Interface	10
Additional Product Information.....	10
Installing and Licensing DB Change Manager	11
Requirements.....	11
Installing DB Change Manager	11
Installing DB Change Manager in an AppWave Environment.....	11
Licensing DB Change Manager	11
Registering a Trial or Workstation License at Application Startup	12
Registering a Workstation License after Application Startup.....	12
Registering by Phone.....	13
DB Change Manager Quick Start Tutorials	14
Tutorial 1: Comparing Data	14
Adding Data Sources.....	15
Creating a Data Comparison Job.....	20
Tutorial 2: Synchronizing Data	25
Highlighted Feature: The Compression Comparison Option.....	25

Tutorial 3: Comparing Configurations	27
Highlighted Feature: Comparing Multiple Targets	30
Tutorial 4: Defining a Configuration Standard	30
Tutorial 5: Comparing and Synchronizing Schemas.....	31
Tutorial 6: Defining a Schema Archive	32
Tutorial 7: Masking Data	32
Tutorial 8: Defining and Running Automated Scripts.....	34
Additional Documentation.....	34

Introducing DB Change Manager

IDERA DB Change Manager™ helps database administrators and developers to:

- Simplify and automate database change management.
- Streamline development cycles.
- Ensure availability, performance, and compliance.

DB Change Manager provides comparison, synchronization, data masking, and auditing capabilities that let you track and report on changes, roll out new releases, and pinpoint problems resulting from changes at the data, schema, and database configuration levels.

By comparing a live database to a schema or configuration “snapshot,” administrators can quickly identify changes and correct problems. By monitoring configuration settings, administrators can ensure compliance with regulatory policies and performance standards and maintain overall database performance and availability.

- [Key Features of DB Change Manager](#)
- [Technical Requirements](#)
- [Database Support](#)
- [Cloud](#)
- [Installing and Upgrading DB Change Manager](#)
- [Key Concepts of DB Change Manager](#)
- [Additional Product Information](#)

Key Features of DB Change Manager

DB Change Manager provides features to help you manage databases from development to deployment and maintenance cycles. These features include:

- [Data Comparison and Synchronization](#)
- [Schema Comparison and Synchronization](#)
- [Database Configuration Management](#)
- [Reports, Notifications, and Change History](#)
- [Data Masking](#)
- [Source Control System Integration](#)

For video overviews, see the [DB Change Manager product demos](#).

Data Comparison and Synchronization

DB Change Manager can analyze and compare the data in two different data sources. It generates a SQL script that can update one data source so that it matches another. You can modify the SQL and run it as you wish. You can even define a comparison and synchronization process, called a job, and set it to run automatically. These features help you better manage common scenarios, such as:

- Keeping primary and backup data in sync
- Keeping up with data changes during the development and testing cycles, and later on to deployment environments
- Managing data migrations during upgrade activities

Schema Comparison and Synchronization

DB Change Manager can capture and compare the database schema in your enterprise. Over the lifecycle of a single schema, you can capture a baseline or archive schema and analyze changes through time. In addition, DB Change Manager generates a SQL script that can update a target schema so that it matches a standard. You can modify the SQL and execute it as needed.

For more information, see the [video demos](#) Schema Compare with Auto-Synchronization and Cross-DBMS Schema Compare. The demos were made for a previous release and are still relevant.

Database Configuration Management

In addition to schema, there are configuration settings that can vary across an enterprise. DB Change Manager can capture the configuration settings of a data source. You can capture a baseline or archive configuration and analyze changes through time. You can create a configuration standard that defines the norms for your enterprise and against which you can compare your databases.

For more information, see the [video demo](#) Monitoring for Change. The demo was made for a previous release and is still relevant.

Reports, Notifications, and Change History

DB Change Manager supports your data management activities with notifications when processes execute, reports that capture key information, and change history tracking.

For more information, see the [video demo](#) Monitoring for Change.

Data Masking

There are specific scenarios when you need to hide the true values of the data in a database. For example, during development you need to protect personal or proprietary data, yet you still need to work with data that accurately represents the source. By combining data synchronization with data masking features, such as randomization or shuffling, you can duplicate source data and use the masked copies in non-production or non-secure environments.

For more information, see the [video demo](#) Data Masking. The demo was made for a previous release and is still relevant

Source Control System Integration

You can integrate DB Change Manager with source control systems such as Concurrent Versions System (CVS), Visual Source Safe (VSS), or Eclipse plugins. The Navigator in DB Change Manager is the interface for accessing files under source control. Job files and archive versions are stored as XML files and synchronization scripts are stored as text files. You perform all source code control actions using the source control system.

For more information, see the [video demo](#) Developer Versioning Database and Code. The demo was made for a previous release and is still relevant

Requirements

NOTE: For the most recent list of requirements and supported database platforms, see the DB Change Manager Tech Specs online at www.idera.com/database-change-management/systemrequirements.

Before installing DB Change Manager, verify that your environment meets the following requirements:

- 1 GHz or faster CPU
- 3 GB of RAM
- 1 GB of free disk space (more space is recommended for large data source comparisons)
- 1024 x 768 display
- Operating systems:
 - Microsoft Windows 7, 8, 8.1, and 10 (32-bit and 64-bit)
 - Microsoft Windows Server 2008 SP1, 2008 R2, 2012, 2012 R2, 2016, and 2019

If you choose to install the Eclipse plugin version, you need:

- Eclipse version 3.6 or newer
- Sun Java Standard Edition 6 Update 45 or newer

Database Support

NOTE: For the most recent list of requirements and supported database platforms, see the DB Change Manager Tech Specs online at www.idera.com/database-change-management/systemrequirements.

DB Change Manager supports the following database platforms:

- IBM DB2 for LUW 10.x and 11.x*
- Oracle 10g*, 11g*, 11g R2*, 12c*, 12c R2*, 18c*, and 19c*
- Microsoft SQL Server 2008, 2012*, 2014*, 2014 SP2*, 2016*, 2017*, and 2019*
- Sybase ASE 15.x, and 16.x*

* For these databases, DB Change Manager supports a subset of this database version's features and functions.

DB Change Manager supports data sources that use the Unicode format.

Cloud

DB Change Manager runs on cloud virtual machines, such as Microsoft Azure VM and AWS EC2, with Microsoft Windows. It supports database instances on cloud virtual machines, such as Microsoft Azure VM and AWS EC2.

Installing and Upgrading DB Change Manager

To install DB Change Manager, see [Installing DB Change Manager](#).

When needed, DB Change Manager provides an upgrade process for moving jobs and other information from an existing DB Change Manager installation to the new version. For information about upgrading, see the *Read Me* file at the [DB Change Manager documentation site](#).

Key Concepts of DB Change Manager

To use DB Change Manager most effectively, first learn about how it represents and stores reusable processes that help you manage your data, and the features of its user interface.

- [Understanding Jobs and Scripts in DB Change Manager](#)
- [Understanding the DB Change Manager User Interface](#)

Understanding Jobs and Scripts in DB Change Manager

DB Change Manager uses the concept of a job to organize reusable processes. A job uses objects of the following types:

- **Data source:** A data source is a data repository or database.
- **Configuration standard:** A standard is a customized set of properties with threshold operators that help you create optimal configurations against which you can compare other data source configurations.
- **Schema or configuration archive:** An archive is a snapshot of a configuration or schema.

You can use this archive to compare against other schemas or configurations.

There are two types of jobs in DB Change Manager:

- **Object creation jobs:** Some jobs create objects that are used in other jobs. You use a job to create configuration standards and archives.
- **Comparison jobs:** Processes source and target objects and provides information describing their similarities and differences. This comparison is then used to generate SQL scripts. A comparison job can be of the following types:
 - **Data comparison:** Looks at the data repositories of two data sources and determines their differences. You can use this information to determine whether to update a target data source.
 - **Data masking:** A special kind of data comparison job that creates a copy of sensitive data, which masks the true values of specified fields.
 - **Configuration comparison:** Determines whether the configuration settings between a source and a target are the same. This information helps you quickly diagnose problems.

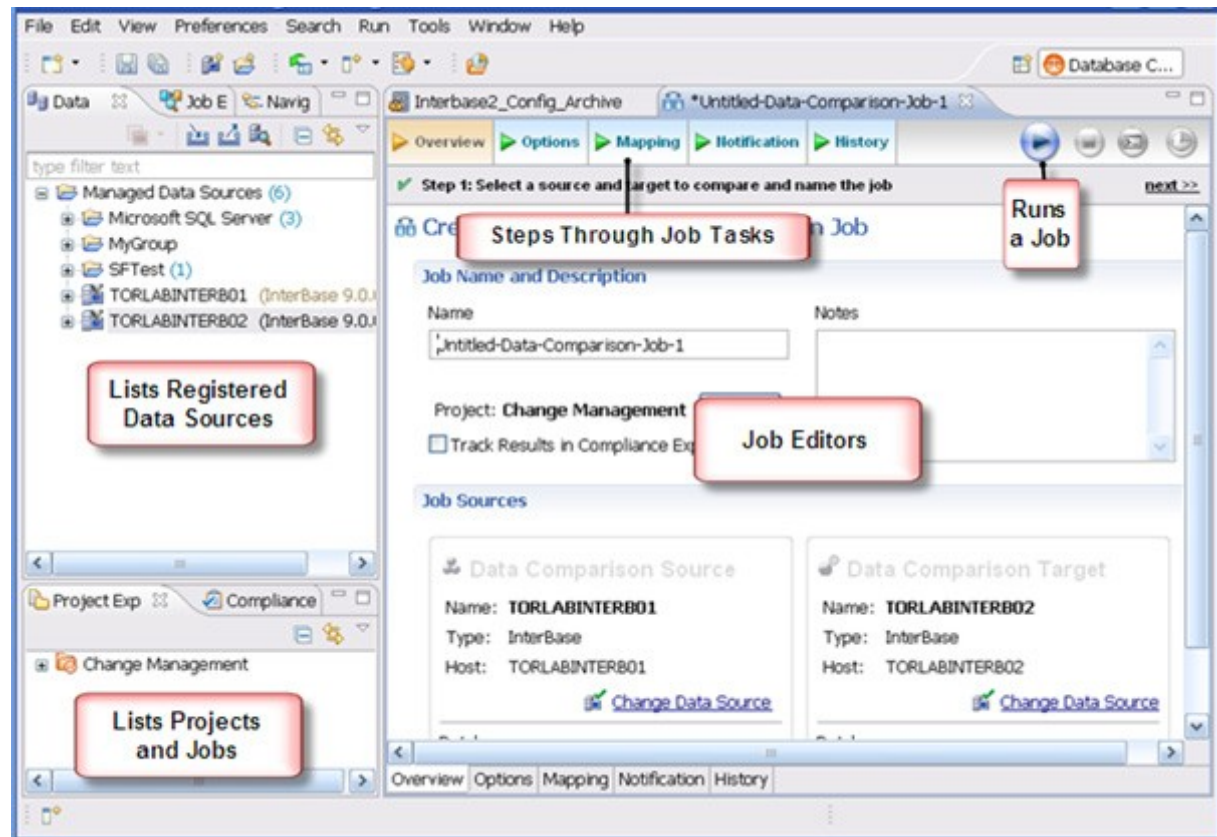
- **Schema comparison:** Lets you compare the schemas of different data sources or archives. It helps you manage schema changes through development, testing, and production cycles.

Once it has run a comparison job, DB Change Manager can generate an SQL synchronization script that can update target data, configurations, or schemas. You can modify a script before you run it. For example, you can use a DB Change Manager script to synchronize data between development and testing environments. Once you are comfortable with the job's specifications, you can let it automatically run the script and synchronize the data.

You can group jobs and scripts into projects, which are visible in the Project explorer and in the Navigator view. The Navigator view provides a way to interact with files in a source control system.

Understanding the DB Change Manager User Interface

The Workbench is the DB Change Manager development environment. It provides you with an interface to create, manage, and navigate comparison jobs through interaction with views, editors, and menus. If you are familiar with Eclipse you will recognize many elements of the interface.



The Welcome Page is the first screen you see when you initially launch the application. The screen provides links to information that may be of value to new users.

Views help you navigate a hierarchy of information, open editors, or display the properties of various application elements. For example, the Data Source Explorer view provides a tree of all data sources in the environment and the comparison jobs associated with each. You can launch these jobs directly, modify the connection properties of data sources, or create and edit configuration archives from the view.

Editors help you perform various tasks, such as running a job. For example, you use the Schema Comparison Job editor to define and execute schema comparison jobs.

The Menu Bar and Command Toolbar options provide various functions, such as

launching views and editors, navigating, and setting preferences.

Additional Product Information

IDERA web sites are an excellent source for additional product information, including white papers, articles, FAQs, discussion groups. Visit these sites:

- The [product home page](#).
- The [IDERA Documentation site](#).
- The [DB Change Manager Video Demos](#).

Installing and Licensing DB Change Manager

This section includes:

- [Requirements](#)
- [Installing DB Change Manager](#)
- [Licensing DB Change Manager](#)
- [Registering a Trial or Workstation License at Application Startup](#)
- [Registering a Workstation License after Application Startup](#)
- [Registering by Phone](#)

Requirements

Before installing DB Change Manager, verify that your environment meets the requirements listed at <https://www.idera.com/database-change-management/systemrequirements>.

Installing DB Change Manager

To install DB Change Manager on a workstation, run the installer and follow the prompts provided by the Installation Wizard. When the installation is complete, see the ReadMe file for known issues or advisory notes that could affect your use of the product.

Installing DB Change Manager in an AppWave Environment

If you are a DB Change Manager user and your System Administrator provides you with AppWave, then your System Administrator enables DB Change Manager in your AppWave Browser. Consult your System Administrator and the AppWave Browser online help for details.

Licensing DB Change Manager

DB Change Manager supports the following types of licenses:

- **Trial licenses:** A license for a time-limited, full-featured trial version of the product. You must register the trial license before you can use the product. For more information, see [Registering a Trial or Workstation License at Application Startup](#).
- **Workstation licenses:** A license or set of licenses that is tied to a particular workstation. The product can only be used on that workstation. For more information, see [Registering a Workstation License after Application Startup](#).
- **AppWave licenses:** AppWave licenses are normally concurrent licenses managed by your System Administrator. See your System Administrator for details.

If you have problems registering, see [Registering by Phone](#).

Registering a Trial or Workstation License at Application Startup

Shortly after downloading a trial version of an IDERA product, you should receive an email from IDERA containing a serial number, which must be registered. These instructions also apply if you have purchased a product and received a serial number prior to running the application for the first time, or if the trial period has expired.

To register a serial number at application startup

1. Start the application.
The License Registration dialog appears.
2. Copy the serial number from the email, and then paste it into the **Serial Number** field.
3. Enter your Developer Network (EDN) account credentials in the **Login** or **Email** and **Password** fields.
If you have not previously created an EDN account, or have forgotten your password, click **I need to create ...** or **I've lost my password**.
4. Click **Register**.

The activation file should automatically download and install. If this does not happen, click the **Trouble Connecting? Try Web Registration** link and follow the prompts. If you still have problems, see [Registering by Phone](#).

Registering a Workstation License after Application Startup

The following instructions assume that you have received a workstation license by email and that you currently have a valid trial license. If you did not install a trial version or if the trial period has expired, follow the instructions in [Registering a Trial or Workstation License at Application Startup](#) instead.

To register a serial number after application startup

1. Click **Help > Launch License Manager**.
2. In the License Manager dialog, click **Serial > Add**.
3. Copy the serial number from the email, and then paste it into the Add Serial Number dialog.
4. Click **OK**.
5. Expand Unregistered Serial Numbers, right-click the serial number just added, and then click **Register**.

A registration dialog appears.

NOTE: The Registration Code box shows a machine-specific identifier required with other registration methods.

6. Ensure that **Register using Online Registration** is selected.
7. Provide Developer Network credentials in the **Login** or **Email** and **Password** fields.
8. Click Register.

The activation file should download and install automatically. If this does not happen, click the **Trouble Connecting? Try Web Registration** link and follow the prompts. If you still

have problems, see [Registering by Phone](#).

Registering by Phone

If you have problems with either of the above procedures, you can register licenses by phone. You must provide the following information:

- Developer Network credentials
- The registration code displayed in the License Registration dialog that appears when you start an unlicensed application
- The product base license serial number
- The license serial numbers for any additional features you have purchased

For North America, Latin America, and Asia Pacific: call (415) 834-3131 option 2, and then follow the prompts. The hours are Monday to Friday, 6:00 A.M. to 6:00 P.M. Pacific time.

For Europe, Africa, and the Middle East: Call +44 (0)1628-684 494. The hours are Monday to Friday, 9 A.M. to 5:30 P.M. U.K. time.

After phoning in, you will receive an email containing an activation file to import into DB Change Manager.

To import an activation file

1. Save the activation file from the email to the desktop or to a scratch directory such as c:\temp.
2. From within the application, click **Help > IDERA Licensing > License Registration**.
3. Click **License > Import**.
4. Navigate to the directory where you saved the activation file and then double-click the activation file.
5. Click the **Import** button to import the activation file.
6. Click **Finish**.

DB Change Manager Quick Start Tutorials

This document guides you through the key features of DB Change Manager using these step- by-step tutorials:

- [Tutorial 1: Comparing Data](#)
- [Tutorial 2: Synchronizing Data](#)
- [Tutorial 3: Comparing Configurations](#)
- [Tutorial 4: Defining a Configuration Standard](#)
- [Tutorial 5: Comparing and Synchronizing Schemas](#)
- [Tutorial 6: Defining a Schema Archive](#)
- [Tutorial 7: Masking Data](#)
- [Tutorial 8: Defining and Running Automated Scripts](#)

Before you begin, identify two data sources that you can use in the tutorials. These data sources should not be live or mission-critical, and they should be similar in schema and data.

Tutorial 1: Comparing Data

Data comparison jobs automate the process of comparing and correcting data between data sources at the database, table, and row level. You select a source and a target data source from Data Source Explorer, map databases and tables between the two selections, and then run the comparison job.

DB Change Manager compares the information and returns a results screen with details including:

- An overall percentage of the data that is the same between the source and target
- Discrepancies between the two databases, such as data values that exist on only one

Once a data comparison job has run, you can then correct any synchronization issues by running an automatically-generated SQL script that adds missing rows and updates out-of-sync values. You can modify the SQL script prior to running it, and store it for future use.

To start Change Manager

- Start Change Manager using the Start menu's IDERA DB Change Manager *version* item.

When DB Change Manager first starts, it displays a Welcome screen. Look over the Welcome screen options and then close it.

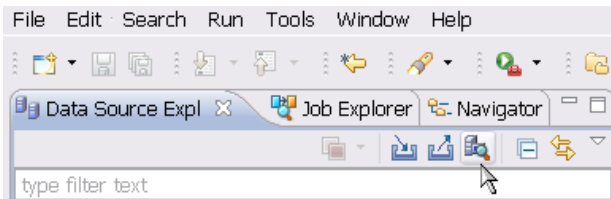
Adding Data Sources

In order to define and run jobs, you first register data sources by providing connection information and other details to DB Change Manager. Once a data source has been registered, it remains stored in a catalog and does not need to be reregistered each time you open DB Change Manager. You can use a single registered data source in multiple jobs.

Data Source Explorer shows the registered data sources and their associated jobs, if any. Before registering a data source, gather the information about the repository location and connectivity permissions.

To add a data source

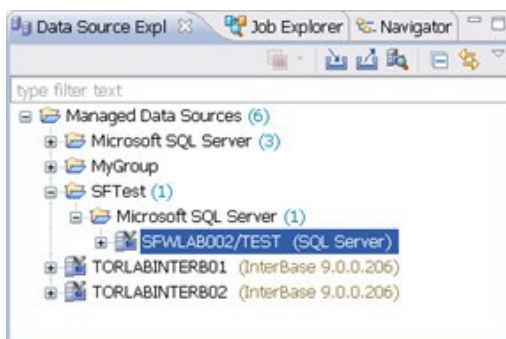
1. Click the Discover Data Sources icon at the top of the Data Source Explorer view.



2. In the Discover Data Sources wizard, select the locations to search for data sources, and then click **Next**.



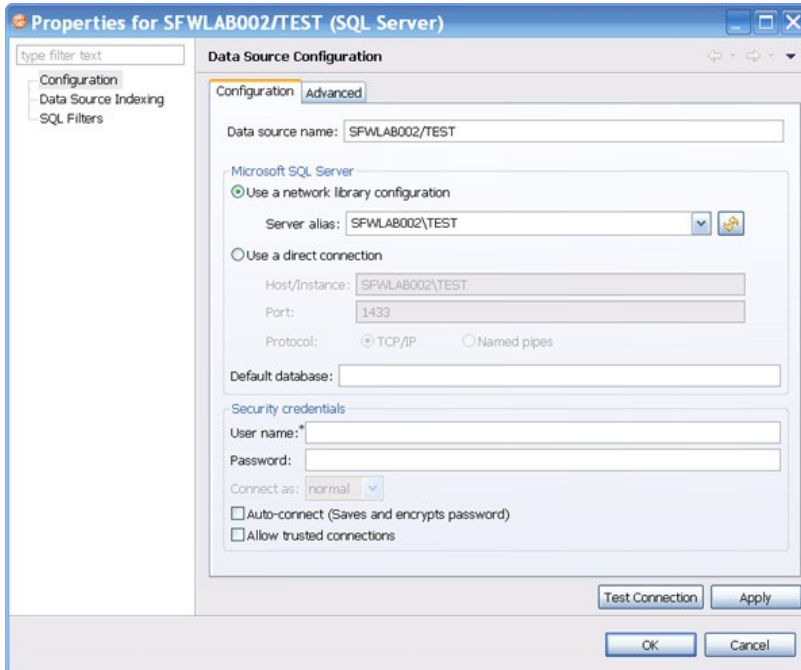
3. Select the data sources you want to add to the DB Change Manager environment, and then click **Finish**.



The new data source or sources appear in the Data Source Explorer.

TIP: An alternative to using the Discover Data Sources wizard is to click **File > New Data Source** and set its connection properties.

- In the Data Source Explorer, right-click on a data source and select **Properties** to work with connection properties for the datasource.

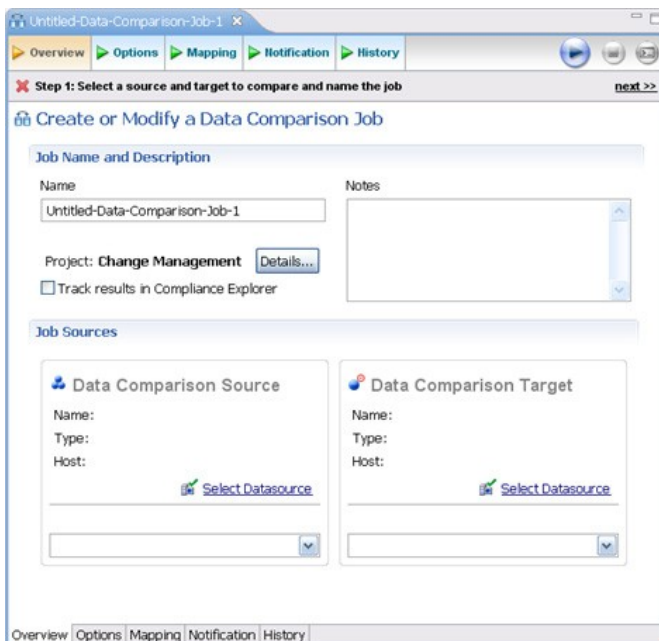


Creating a Data Comparison Job

Prior to performing the following steps, make sure you have at least two data sources registered in DB Change Manager. Ideally these two data sources are similar in schema and content, so that the comparison is meaningful to you.

To create a data comparison job in the Overview tab

- Click **File > New > Data Comparison Job**.
- Use the Select a Project dialog's **Create New** button to open a dialog that lets you provide a name and location for a project for this exercise. Select the new project from the Select a Project dialog.



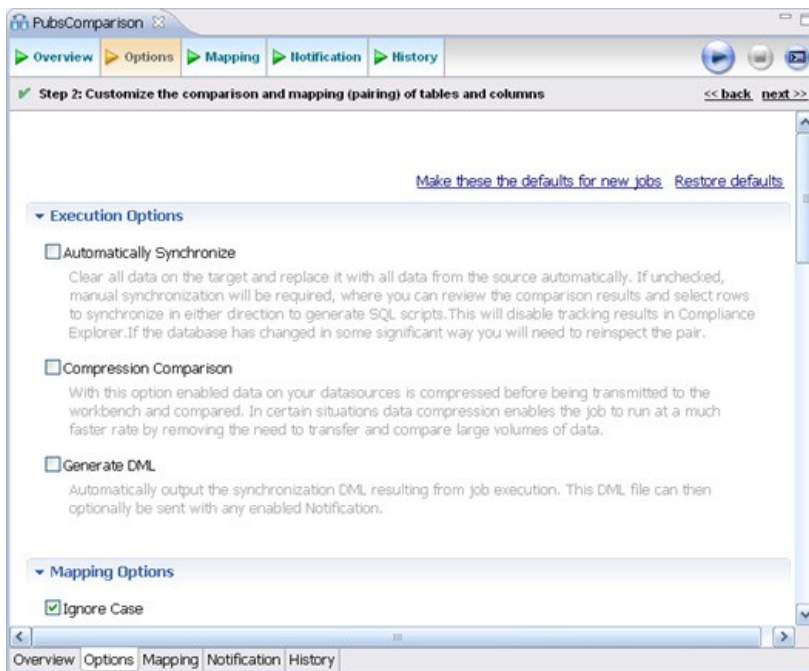
3. In the Overview tab, type the name of the job in the **Name** field.
4. Click and drag a data source from Data Source Explorer to the Data Comparison Source box.

By default, all databases in the data source are selected. If you prefer, use the menu to specify a single database.

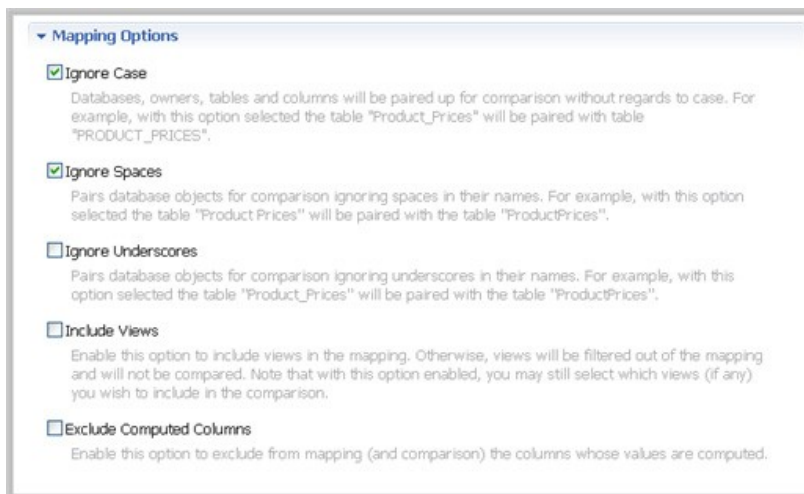
5. Click and drag a data source from Data Source Explorer to the Data Comparison Target.
6. Click **File > Save** or type **Ctrl-S** to save the job.

To customize the job in the Options tab

1. Click the Options tab.

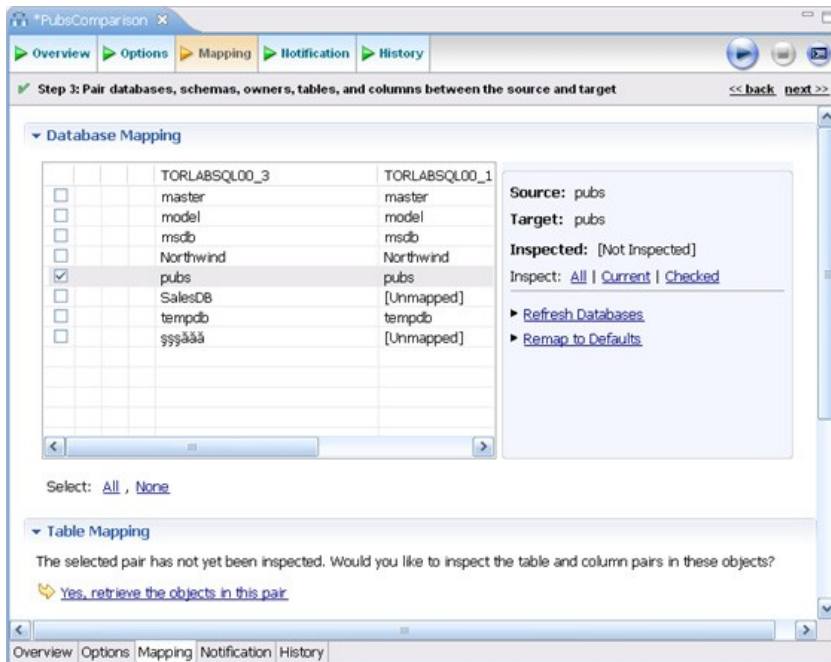


2. In the Options tab, review the various settings available to you. In particular, select or de-select the check boxes in the **Mapping Options** section.



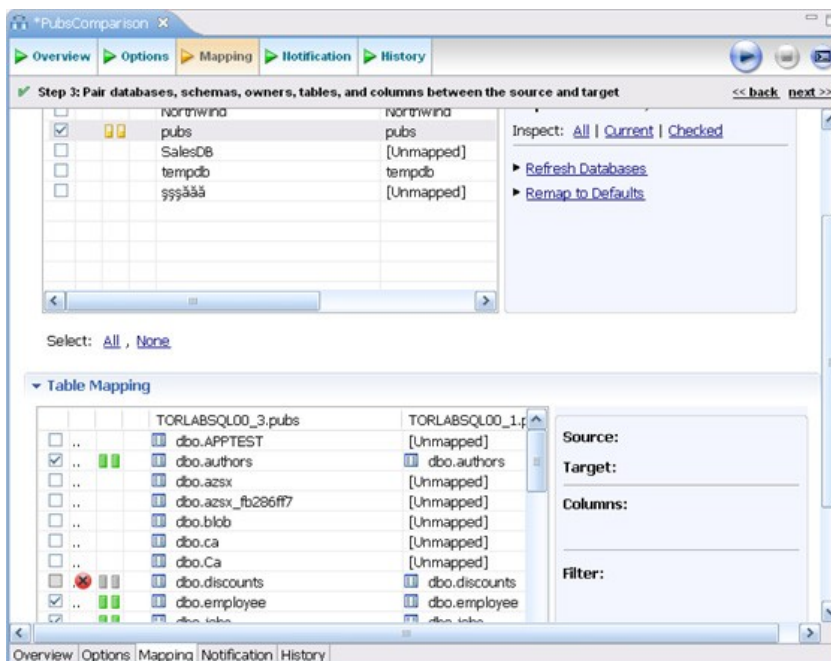
To refine comparisons in the Mapping tab

1. Click the Mapping tab.
2. Select the databases you want to compare; usually they have the same or a similar name.



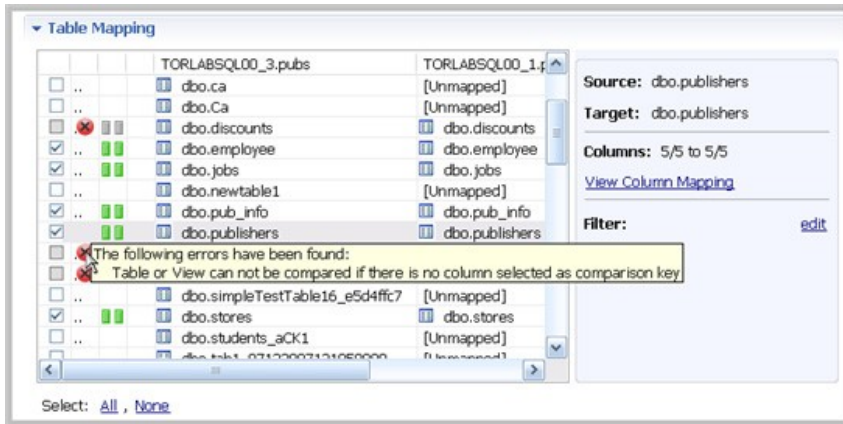
TIP: Use the **All** and **None** commands at the bottom of the pane to select all or none of the databases.

3. By default, DB Change Manager does not show the table mappings. To see them, select the **Inspect: Checked** option on the right side of the Database Mapping pane. The progress bar displays in the lower right corner. The Table Mapping pane shows how and whether the tables map to each other in the two databases.



The Data Comparison Job editor automatically maps and selects databases and tables between the source and target when it detects correspondences. It

indicates when there is no mapping and displays information when it cannot make a match.

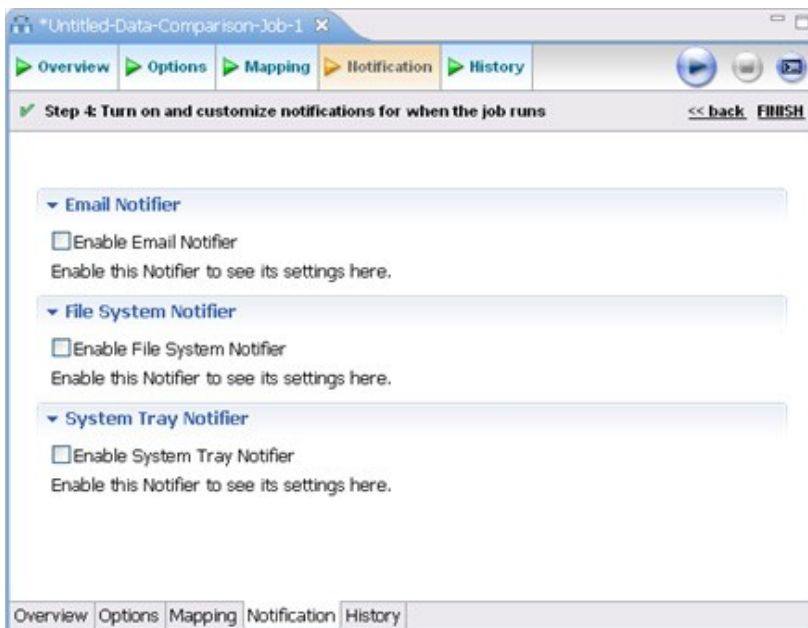


- Select or de-select the check box next to each mapping, as needed. You can adjust incomplete mappings before running the job. Click undefined items in the Target data source column and use the drop down menu to map them.

TIP: Click **Filter: edit** while a pair is selected to use the Columns, Comparison Key, and Filter dialog and further refine the mappings, such as inserting a WHERE clause.

To specify notifiers in the Notification tab

1. Click the Notification tab.



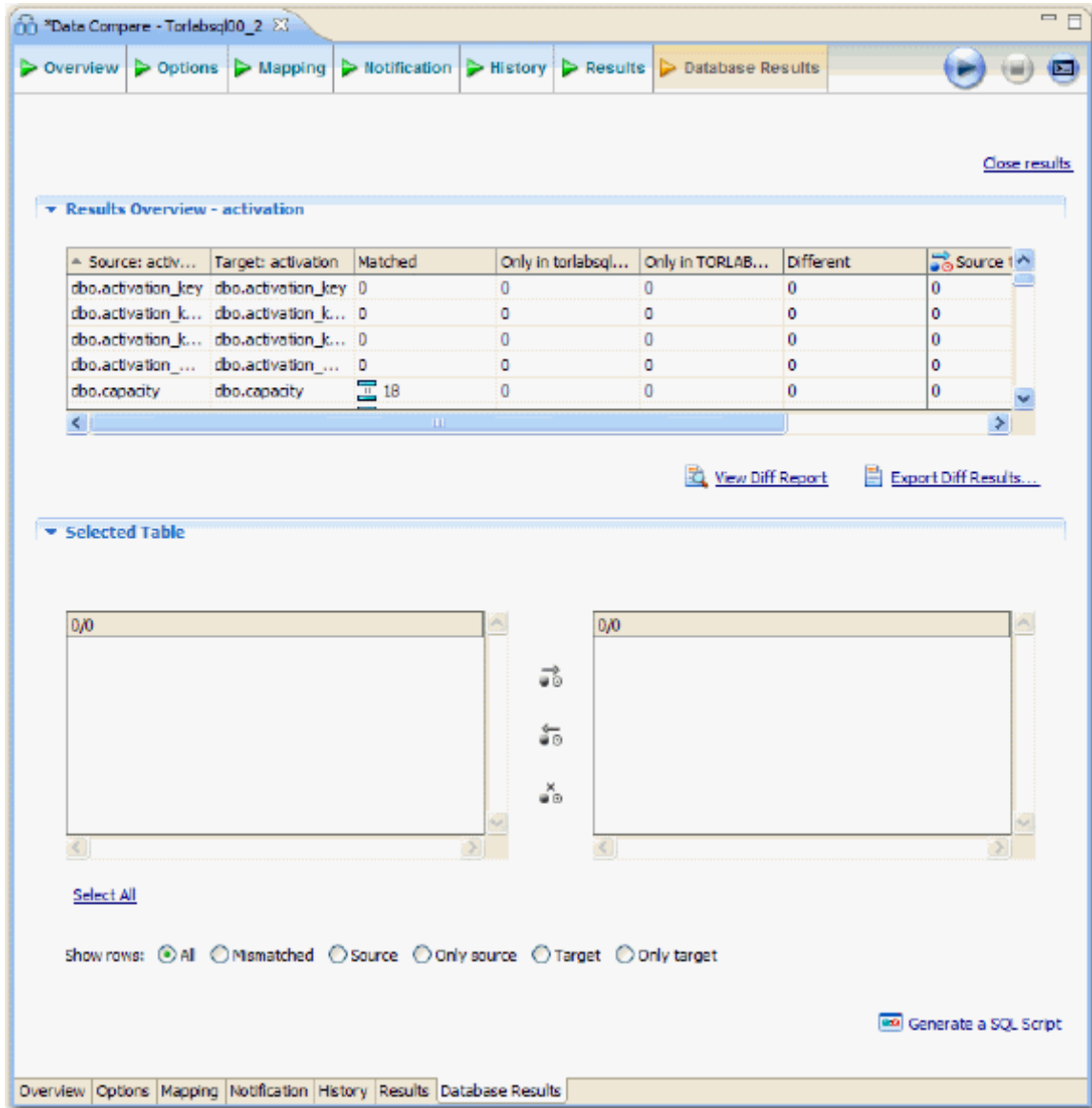
2. In the Notification tab, select where DB Change Manager sends notifications when this job is run.

To run the job and see the results

1. Click the Run Job icon, located in the upper right of the window.



- In the Results tab, the job progress bar displays and the results appear. To review the job results, click the **View** command in the Results column on an individual pair.

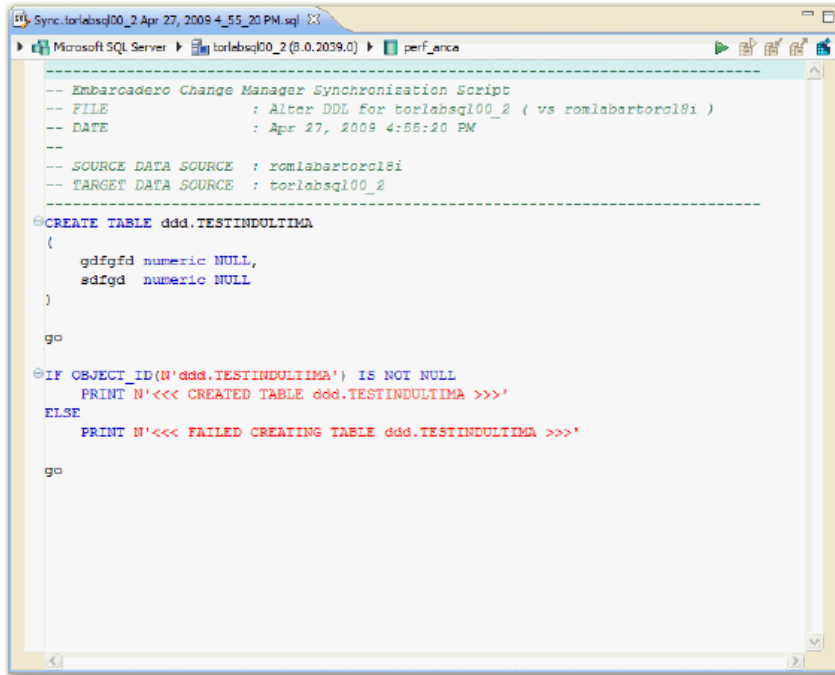


- In the Database Results tab, review the detailed results for the tables and rows of the selected databases.

Tutorial 2: Synchronizing Data

To generate and run an SQL synchronization script

1. At the bottom of the Database Results tab of a database comparison job, click one of the radio buttons, for example, Mismatched, to specify the type of resolution to perform.
2. At the lower right, click **Generate an SQL Script**.



```

Sync: torlabsql00_2 Apr 27, 2009 4:55:20 PM.sql [X]
Microsoft SQL Server 9.0.2039.0 | torlabsql00_2 (8.0.2039.0) | perf_enca

-----Embarcadero Change Manager Synchronisation Script-----
-- FILE           : Alter DDL for torlabsql00_2 ( vs romlabartorc18i )
-- DATE           : Apr 27, 2009 4:55:20 PM
--
-- SOURCE DATA SOURCE : romlabartorc18i
-- TARGET DATA SOURCE : torlabsql00_2
-----

@CREATE TABLE ddd.TESTINDULTIMA
(
    gdfgfd numeric NULL,
    sdfgd  numeric NULL
)
go

@IF OBJECT_ID(N'ddd.TESTINDULTIMA') IS NOT NULL
PRINT N'<<< CREATED TABLE ddd.TESTINDULTIMA >>>'
ELSE
PRINT N'<<< FAILED CREATING TABLE ddd.TESTINDULTIMA >>>'
go
  
```

3. In the SQL Editor, click the Execute SQL icon, the green arrow, to synchronize the data.
NOTE: Executing an SQL script may change the data in your data sources. Be sure to review all potential changes, and read the script, before running the script.
4. If you want to create a report, select the Database Results tab, and then click **View Diff Report**.

Highlighted Feature: The Compression Comparison Option

Comparing large repositories with many databases, tables, and rows can be a time consuming and tedious process, especially when you require row-level accuracy.

The Compression Comparison option enables an algorithm that causes the data comparison to initially execute at a table level instead of the row level. Each table in a pair is assigned a value and if the values match the comparison process moves to the next pair of tables. If the values do not match, the process performs a more detailed comparison at the row level. This allows for a faster comparison process in general, without losing any accuracy during the process.



To enable this feature, navigate to the Options tab > Execution Options section, and then

select **Compression Comparison**.

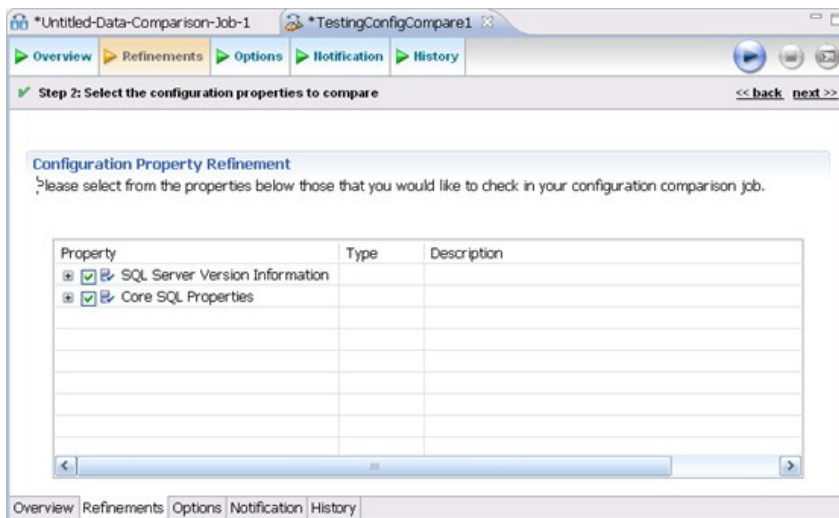
Tutorial 3: Comparing Configurations

Configuration comparison jobs examine the configuration settings of two specified data sources and describe the differences between them. You select a pair of data sources from Data Source Explorer, refine the property comparisons, run the job, and view the results. Based on the results you can correct any issues between the pair.

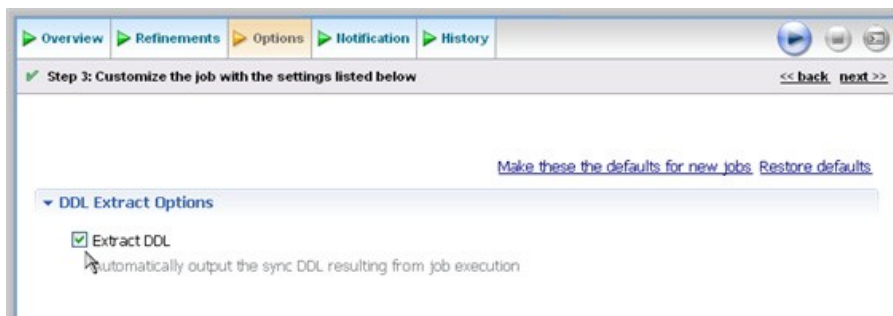
You can also compare a data source against a configuration archive or standard. Archives are a snapshot of the configuration settings of a data source at a point in time. Standards are customized sets of properties with threshold operators that help you create optimal configurations; against which you can compare existing data source settings.

To define and run a configuration comparison job

1. Select **File > New > Configuration Comparison Job**. If prompted to select a project, select the project you created earlier.
2. Type the name of the job in the **Name** field.
3. Drag and drop a data source from Data Source Explorer to the Configuration Comparison Source box.
4. Drag and drop a data source from Data Source Explorer to the Configuration Comparison Target box.
5. Click the Refinements tab.

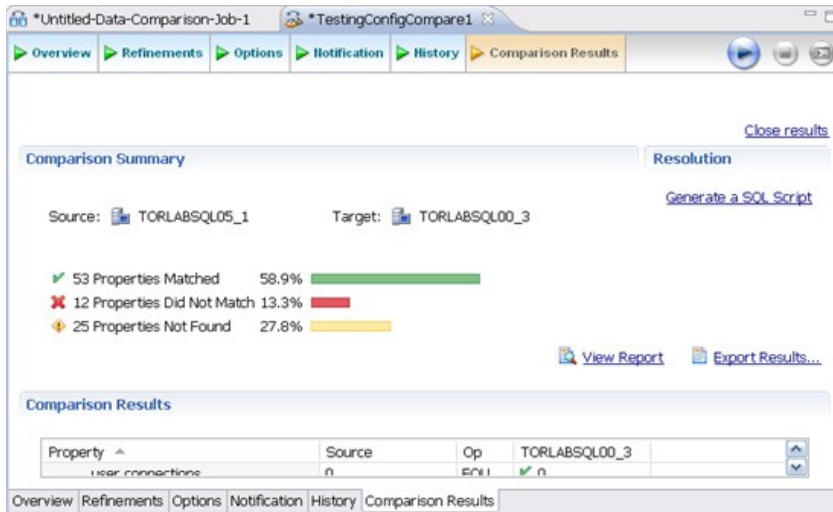


6. Keep the defaults in the Refinements tab.
7. Click the Options tab.
8. In the Options tab, select the **Extract DDL** check box.



9. Click the Run Job icon.

10. In the Comparison Results tab, the job progress bar displays and the results appear. Review the job results.



In the Comparison Results tab, you can generate an SQL script to synchronize the configurations just as in [Tutorial 2: Synchronizing Data](#).

Highlighted Feature: Comparing Multiple Targets

You can compare multiple target sources against a single source. In the Configuration Comparison Target box of the Overview tab, click the **Add More Targets** option. The box changes to a column list view, where you can drag and drop additional sources from Data Source Explorer to the Configuration Comparison Target box.

Tutorial 4: Defining a Configuration Standard

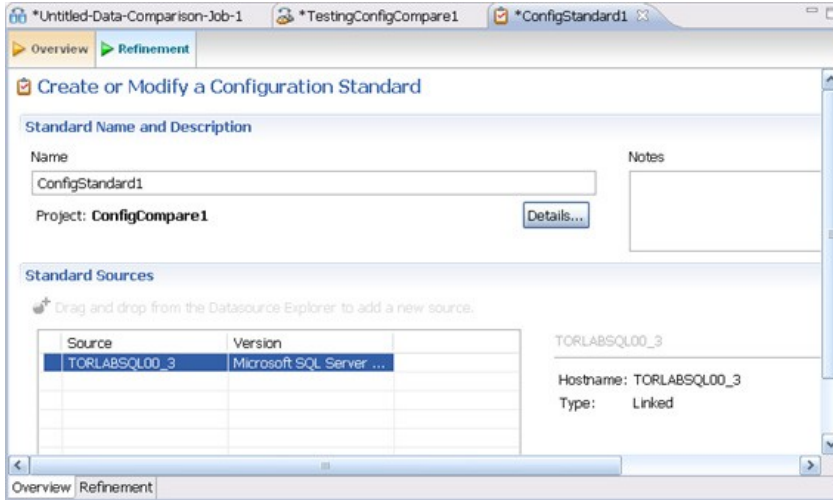
A configuration standard is composed of properties and values that you define:

- Configuration properties (static or dynamically updated based on the source values)
- Values that include threshold comparison operators (greater than, less than, falls within or is a member of a specified set, etc.)

You can use a standard in configuration comparison jobs against data sources and archives in order to determine if the target conforms to the standard. A standard can only be used as a source in comparison jobs.

To define a configuration standard

1. Select **File > New > Configuration Standard**.
2. If prompted, select a project to use.
3. In the Overview tab, enter the name of the standard in the **Name** field.
4. Drag and drop a data source from **Data Source Explorer** to the **Standard Sources** table.



5. In the Refinement tab, define each listed property using the Source, Operator, and Value controls.
6. Select **File > Save** to save the standard. It appears in the Project Explorer.

You can subsequently drag and drop the new standard from Project Explorer to the Comparison Source box in the Configuration Comparison Job editor. You can then run a job using the standard as you would use a registered data source.

Tutorial 5: Comparing and Synchronizing Schemas

Once you create a baseline archive of your schema, you can compare it against the other schemas, even in live environments. Also, you can synchronize the schema of a data source with the archive using the Schema Comparison Job editor.

To define a schema comparison job

1. Select **File > New > Schema Comparison Job** and if prompted, select a project.
2. In the Schema Comparison Job editor, type the name of the job in the **Name** field.
3. Drag and drop a data source from **Data Source Explorer** to the **Schema Comparison Source** box.
4. Drag and drop a data source from **Data Source Explorer** to the **Schema Comparison Target** box.
5. Click the Mapping tab.
6. In the Mapping tab, review the object mappings that are already set up for you. Change the target mappings as needed.
7. In the Options tab, select or de-select the configuration properties.
8. Click the Run Job icon.
9. In the Comparison Results tab, the job progress bar displays and the results appear. Review the job results.

To generate and run a schema synchronization script

1. In the Comparison Results tab, click **Generate Sync Script** in the Resolution column of the Comparison Results table. DB Change Manager generates a synchronization script in the SQL Editor.
2. Modify the script as needed, and save it using the **File > Save** command.

3. In the SQL Editor, select the Execute SQL icon to synchronize the data.

NOTE: Executing the SQL script changes the schema in your target data source. Be sure to review all potential changes and read the script before running it.

4. If you want to create a report, click **Generate Report**. The Export dialog opens and provides additional report options.

Tutorial 6: Defining a Schema Archive

A schema archive contains a snapshot of the schema of a registered data source. You compare schema archives against other data sources and archives to identify possible inconsistencies.

A schema archive is generated from a single data source at a specific point in time. Like a configuration archive, a schema archive has versioning functionality and can be periodically updated with the current values of the data source. Older versions are retained and can be recalled as needed.

You create a schema archive using the Schema Archive Job editor. Once created and saved, it is listed in the Data Source Explorer.

To define a schema archive

1. Right-click on a data source in Data Source Explorer and select **Archive > Schema Archive Job**. Select a project, if prompted.
2. In the Archive Job editor, enter the name of the archive in the **Name** field.
3. In the Refinements tab, narrow the job down by selecting owners, object types, and specific objects to include.
4. Click the Run Job icon.
5. In the New Unsaved Version tab, the results appear. Review the job results.
6. Click **File > Save**. The Unsaved Version tab changes to Version 1, and Version 1 appears in the Datasource Explorer tab under the datasource you chose.

TIP: You can create more versions by clicking the Run Job icon again.

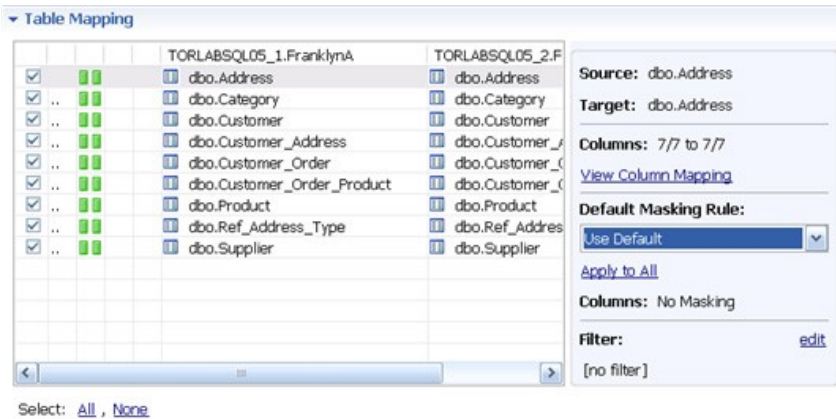
You can subsequently drag and drop the new archive version from Data Source Explorer to the Source or Target boxes in the Schema Comparison Job editor. You can now run a job using the archive just as you would use a data source.

Tutorial 7: Masking Data

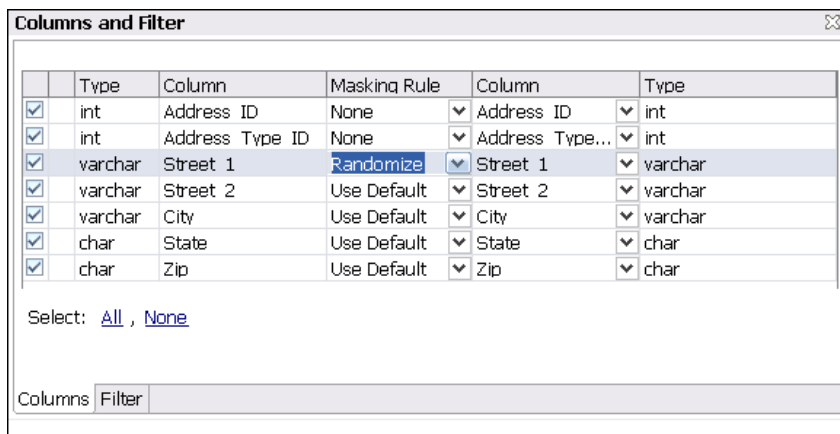
Data masking is a way of securing sensitive data during the development or testing phases of a database development project. It is often performed as a security or compliance measure that protects important information. By masking valid production data, you can provide a copy of the data that is "scrambled" but still represents your production environment.

1. Select **File > New > Data Comparison Job** and if prompted, select a project.
2. Provide a name of the job in the **Name** field and then drag and drop datasources from the **Data Source Explorer** to the **Data Comparison Source** and **Data Comparison Target** boxes.
3. In the Options tab, ensure that **Automatically Synchronize** is selected and read the description shown for that option.

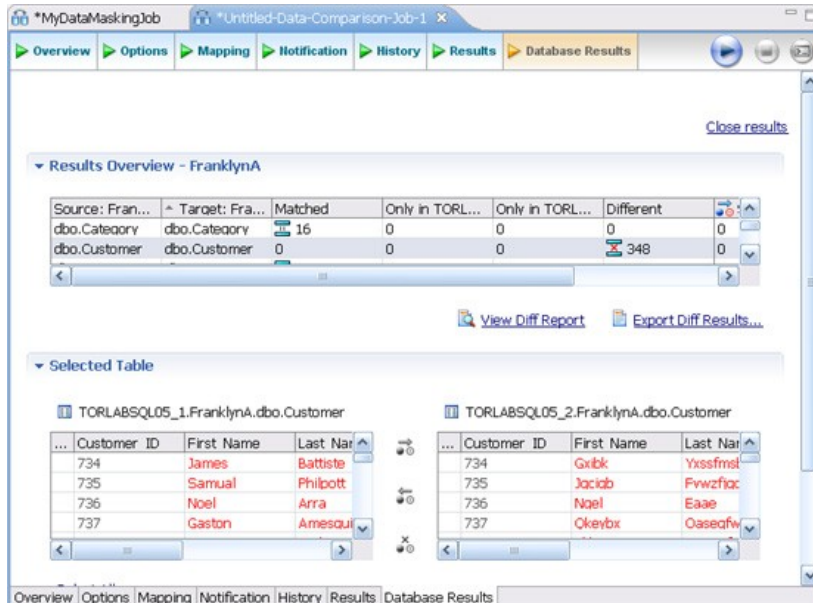
4. In the Mapping tab, select a row corresponding to a matching database pair in the Database Mapping box, and then select **Yes retrieve the objects in this pair**.



5. In the Table Mapping box, click **View Column Mapping**.



6. Click on the data Masking Rule option for a column and select one of the following:
- **Use Default:** The default masking rule as set in the Database Mapping box.
 - **None:** No masking is applied.
 - **Randomize:** Replaces characters with other random characters.
 - **Shuffle:** Reorders the values in different rows; for example, in a First Name column Bob, Ted, and Alice can change to Alice, Bob, and Ted.
7. Close the window.
8. Continue to experiment with selection and settings until you are comfortable with masking options.
9. Click **File > Save** to save the job.
10. Click the Run Job icon.



The Database Results tab shows the masked data.

Tutorial 8: Defining and Running Automated Scripts

When you need to repeatedly run the same job, you can set up automated tasks that execute the jobs on a regular schedule. DB Change Manager helps create a command line executable for any job. You can run the command line executable on an ad hoc basis. You can also group the commands into a batch file and run them.

To define command line syntax and generate batch files

1. Open the job for which you want to define an execution script.
2. Select the Command Line Syntax icon in the upper right of any tab.
3. In the Script Generation Wizard, add output report options.
4. Specify the Directory where the files are generated.
5. Click **Next**.
6. Specify the Location where the batch file is generated.
7. Specify the file format for the script.
8. Click **Finish**.

DB Change Manager generates the file and saves it to the location you specified.

If you want to add multiple jobs to the batch file, generate a batch file as normal, and then copy the script syntax to the clipboard for each job you want to add to the batch file. You can then add them to the existing batch file manually.

Additional Documentation

For additional instructions and reference information about DB Change Manager, see the documentation at: <https://www.idera.com/support/productdocuments>.